

Housing Stabilization Services Guide for Billable Activities

Understanding, tracking, and correctly documenting the various types of billable services within the Housing Stabilization Services program is an important part of building a sustainable program. This guide will help providers correctly translate the services and supports provided to their clients into billable claims.

Note: Official guidance on billable activities is available on the Minnesota Department of Human Services' Housing Stabilization Services Policy page. This document is intended to help Housing Stabilization Services providers consider and implement this guidance in the context of their own organizations.

Key questions to ask

When determining whether a particular activity or service is billable, consider:

Is the activity being done with a specific client or on behalf of a specific client?

- ✓ Example A: Meeting with prospective landlord to see if they have a unit available for a particular client
- * Meeting with prospective landlord to educate them about your program

Does the activity support the client's goals as related to housing stability?

- ✓ Example B: Practicing anxiety management techniques and discussing how to implement them to improve their relationship with their landlord or neighbor
- Practicing anxiety management techniques

Does it fit under an allowable activity within Housing Stabilization Services?

Example A → Housing Transition Service: "Assisting the person with the housing search and application process"

Example B → Housing Sustaining Service: "Coaching to develop and maintain key relationships with property managers and neighbors"



Methods of service delivery: Understanding remote and indirect services

The chart below outlines the various methods of delivery that providers may want to use for Housing Stabilization Services. If there are percentage limitations on those activities, as with remote contact, that is noted. All interactions must be documented in your agency's systems and that documentation should lead to the creation of a claim for payment of services. Such documentation is subject to audit and review by DHS and/or Managed Care Organizations that have been or will be billed for payment. Document in case notes whether the activity was provided directly OR indirectly. If a direct service, include whether or not the service was provided remotely. For additional details regarding documentation requirements, refer to the Housing Stabilization Services section of the Minnesota Health Care Programs provider manual.

	Direct/In-person	Direct/Remote	Indirect
Definition	Face-to-face physically with the person	Phone, video conferencing or text message directly with the person (length of time communicating must meet the 8 minute rule to be billable)	Tasks performed on behalf of the person without the person being present
Eligible activities	All activities may be provided directly	All activities may be provided remotely (exception: transportation while working with a client on housing stability)	Only certain activities can be provided indirectly (those designated with an asterisk on the DHS Housing Stabilization Services policy website)
Limits	No limit	Limited to 50% of direct services annually An approved Remote Support exception allows up to 75% of direct services annually	Expectation is that majority of services are provided as direct service

This <u>chart</u> is also available on the DHS Housing Stabilization Services Policy Page.



How much time spent counts as a "billable unit"?

Housing Transition and Housing Sustaining Services are billed in 15-minute units. To bill for a 15-minute unit, you must provide at least 8 minutes of service. For example, if you provide 8-22 minutes of service, you may bill for one 15-minute unit. If you provide 23-37 minutes of service, you may bill for two 15-minute units. Additional guidance for tracking time and billing from CMS is available here.

Examples

Housing Stabilization Services provided in a month



3 units in person + 1 unit remote = 4 units of direct services

1 / 4 = 25% of direct services provided remotely

Less than 50% of direct services → OK✓

(Indirect services should be disregarded in this calculation.)

Another way to think of it: For every hour/unit you spend with the client remotely, make sure to spend that same amount in person. Remember that it is looked at over the entire year of service.



Examples: Services that can be provided under Housing Transition Services ONLY

Service	Direct/In-person	Direct/Remote	Indirect
Developing a housing transition plan	Working with client to make a list of needs/wants in housing	Phone call with a client to ask a question about their housing needs	Researching housing options to go through with the client at your next visit
Supporting the person in applying for benefits to afford their housing, including helping the person determine which benefits they may be eligible for	Attending a meeting with the client and their SSI Advocate	Texting conversation with the client to remind them about their meeting with their SSI Advocate and the documents to bring with them (must last at least 8 minutes)	Calling the SSI Advocate to provide supporting evidence for the Social Security application
Assisting the person with the housing search and application process	Calling potential references with your client at your office	Conference call with your client and potential references	Calling potential references on behalf of your client
Assisting the person with tenant screening and housing assessments	Practicing landlord interviews with a client	Phone call with client to review interview strategies before they meet with a landlord	Reviewing a particular landlord's tenant screening requirements to assess how it will impact your client before your next visit
Helping the person understand and develop a budget	Completing a budget worksheet with a client in your office	Completing a budget worksheet with a client over Face Time	N/A This service may not be provided indirectly
Helping the person understand and negotiate a lease	Reviewing a lease for a new housing opportunity with the person	Phone call with the client to review questions to ask about the lease before they meet with a landlord	N/A This service may not be provided indirectly
Helping the person meet and build a relationship with a prospective landlord	Meeting with the client and prospective landlord for a tour of a unit	Meeting with the client and prospective landlord over Zoom	N/A This service may not be provided indirectly
Helping the person find funding for deposits	Going with the client to the county to apply for emergency assistance	Texting the client to remind them to apply for emergency assistance at the county	Calling the county to check status of the client's emergency assistance application
Helping the person organize their move	Calling the landlord with your client at the office to set up a move in date	Phone call with the client to discuss potential move-in dates	Calling the landlord on behalf of the client to set up a move-in date
Researching possible housing options for the person	Reviewing online vacancies listings with a client in your office	Reviewing online vacancies listing with a client over Face Time	Searching online vacancy listings to print and bring with you to the next client visit



Contacting possible	Calling prospective	Conference call with	Calling a prospective
housing options for	landlords with the client	client and prospective	landlord on behalf of a
the person	at your office	landlord	client
Identifying resources	Working with the client	Texting your client with	Filling out a Bridging
to pay for deposits or	to fill out a Bridging	information on how to	application for your
home goods	application at your	obtain and complete a	client to review at your
	home visit	Bridging application	next meeting
Identifying resources	Meeting with client's	Conference call with	Calling the client's
to cover moving	waiver Transitional	client and their waiver	waiver Transitional
expenses	Services provider to	Transitional Services	Services provider to
	apply for moving	provider to apply for	determine status of
	expenses	moving expenses	application for moving
			expenses
Completing housing	Helping the client	Reviewing a housing	Picking up a housing
applications on behalf	complete a housing	application with a client	application from a
of the service	application during an	over Face Time	prospective landlord to
recipient	office visit		bring to your client
Working to expunge	Preparing a reasonable	Calling a client to	Writing and mailing a
records or access	accommodations letter	remind them to deliver	reasonable
reasonable	with your client on a	the reasonable	accommodations letter
accommodations	home visit	accommodations letter	on behalf of your client
		to their landlord	
Identifying services	Meeting with client and	Texting a client	Calling a home health
and benefits that will	a home health agency	information about home	agency on behalf of
support the person	to set up housekeeping	health agencies that	your client to ask about
with housing	services	may be able to provide	housekeeping services
instability		housekeeping services	
Ensuring the new	Attending a pre-move in	Phone call with the	Calling the landlord to
living arrangement is	unit walk through with a	client to remind them of	set up a time for the
safe for the person	client	things to look for before	client's pre-move in unit
and ready for move-in		they go to their pre-	walkthrough
		move in unit walk	
		through	

Examples: Services that can be provided under Housing Sustaining ONLY

Service	In-person/Direct	Remote	Indirect
Developing, updating and modifying the housing support and	Meeting with client in their new home to review housing support	Videoconference with client to check in on plan	Researching local services and supports to include in client's plan
crisis/safety plan on a regular basis	and crisis/safety plan		
Preventing and early identification of	Meeting with client in your office to discuss	Calling your client to discuss logistics of	N/A
behaviors that may jeopardize continued housing	options for treatment of addiction that is impacting housing	entering the treatment program	
	stability		



Educating and training on roles, rights, and responsibilities of the tenant and property manager	Reviewing property rules with client at home visit	Texting reminders to client regarding the importance of following property rules	N/A
Coaching to develop and maintain key relationships with property managers and neighbors	At home visit, planning with client to call the landlord about rent due date	Videoconference with client to plan a call the landlord about rent due date	N/A
Advocating with community resources to prevent eviction when housing is at risk and maintain person's safety	Meeting with client and Legal Aid to discuss how to address needed repairs with landlord	Calling client to provide information about how Legal Aid can help them address needed repairs with landlord	Calling Legal Aid to learn about options for helping client address needed repairs with landlord
Assistance with the housing recertification processes	Completing housing voucher recertification paperwork with client at local library	Texting client reminder to complete housing voucher recertification paperwork	Completing housing voucher recertification paperwork on behalf of the client
Continued training on being a good tenant, lease compliance, and household management	Meeting with client at local coffee shop to review lease requirements	Texting client reminders related to lease requirements	N/A
Supporting the person to apply for benefits to retain housing	Going to county office with client to apply for MSA Housing Assistance	Calling client to review process for applying for MSA Housing Assistance	Completing MSA Housing Assistance paperwork on behalf of client
Supporting the person to understand and maintain/increase income and benefits to retain housing	Reviewing HB101 and DB101 tools on benefits, work incentives and budgeting with client in office	Videoconference with client to review HB101 and DB101 tools on benefits, work incentives and budgeting	Completing housing budget examples on HB101 to review with client at next visit
Supporting the building of natural housing supports and resources in the community including building supports and resources related to a person's culture and identity	Touring the local library with client to show them how to use the computers and find other resources to help with maintaining housing	Texting client about resources available at local library to help with maintaining housing	N/A



Working with	Meeting with client and	Conference call with	Calling landlord on
property manager or	landlord to address rent	client and landlord to	behalf of the client to
landlord to promote	payment issues	address rent payment	address rent payment
housing retention		issues	issues

Examples: Services that can be provided under BOTH Housing Transition and Housing Sustaining

Service	In-person/Direct	Remote	Indirect
Providing transportation with the person receiving services present and discussing housing related issues	Making a list of questions to ask the landlord while riding the bus to tour a unit	N/A	N/A This service may not be provided indirectly
Promoting/supporting cultural practice needs and understandings with prospective landlords, property managers	Meeting with the client at your office to discuss housing needs related to cultural practices	Phone call with the client to discuss housing needs related to cultural practices	Meeting with a potential landlord to provide essential information about your client's cultural practices
Arranging for adaptive house related accommodations required by the person	Meeting with the person and their landlord to ask for permission for a grab bar installation in the bathroom	Texting the client strategies to help them talk to their landlord about installing a grab bar in the bathroom	Calling the landlord on behalf of the client to ask for permission for a grab bar installation in the bathroom
Arranging for assistive technology required by the person	Helping a client learn how to use their light up doorbell	Texting a client information about how to get a light up doorbell	Ordering a light up doorbell for a client

Services that are not covered

Services that are not covered (DHS)	Additional activities that are not billable
 Room and Board (including moving expenses) Deposits Food Furnishings Rent Utilities No-show appointments Staff travel time with a person not in the vehicle 	 Additional activities that are not billable Sending an email to a client Sending a fax to a client Leaving a voicemail for a client Documentation in a client's chart Data entry Completing agency paperwork related to a client Generic staff meetings Calling a landlord for general information on
 Direct or indirect services provision in a group setting 	their housing policies
 Services provided outside of Minnesota 	

